How can you make smarter financial decisions? By saying “YES” to Retirewise®.

Join your colleagues for the relevant, practical, and straightforward award-winning Retirewise® four-part workshop series.

It doesn’t matter how much or how little planning you’ve done, or if your retirement is many years away, at the Retirewise workshops there’s something for everyone to learn.

When you attend a workshop, you can expect:

- Objective information on a wide range of financial topics
- To hear questions from your coworkers
- Interactive exercises
- A 280 page resource book that’s yours to keep
- An opportunity for an optional personal consultation

Don’t miss out. Register today.

Visit: www.metlifeplansmart.com

If registering online, please enter NCCDE exactly as it appears here

Call: 1-866-801-3547, if you need further assistance registering for a workshop.

MetLife

Navigating life together

Friday, May 17, 2019
9:00 am – 11:30 am

Session 1
Building the Foundation
Session 2
Creating and Managing Wealth

Friday, May 24, 2019
9:00 am – 11:30 am

Session 3
Establishing Your Retirement Income Stream
Session 4
Making the Most of What You Have

LOCATION
James H. Gilliam Sr. Building
Multi-Purpose Conference Room
67 Reads Way
New Castle, DE 19720

Building the foundation

You will envision the retirement you want and how you will finance it based on current and future retirement trends. We will cover some financial basics and budgeting, as well as the importance of tax diversification. You will start to see how what you already have will contribute to the retirement you want.

Creating and managing wealth

You will begin to look at how to prepare before retirement to generate income during retirement. You will look at investment risk, investment strategies, retirement expenses and several sources of retirement income.

Establishing your retirement income stream

Building on what you have learned so far you will learn how to structure a retirement income stream to address your retirement wants and needs. We will examine the risks that could impact your retirement funds and how to manage assets to help provide lifelong income.

Making the most of what you have

You will review the benefits your employer offers, together with other benefits for a clear understanding of how theyfit into your retirement plan. We will also review income and asset protection benefits, estate planning basics, and Medicare options.

Join us for this complimentary workshop series

